

Friday, June 03, 2016

## Ringkasan Utama

- **Snapshot Global:** Pasar sedang mencermati keluarnya data nonfarm payrolls dari AS malam ini, di mana ekspektasi pasar berkisar di 160ribu, dan kadar pengangguran dijangka mencetak level 4,9%. Sementara itu, pasar juga mencermati keputusan ECB kemarin, di mana bank sentral Eropa tersebut memutuskan untuk belum menambahkan stimulus moneter untuk sementara waktu.
- **Indonesia:** Menkeu Bambang Brodjonegoro menanggapi keputusan perusahaan pemeringkat S&P ratings agency untuk belum menaikkan credit rating Indonesia ke investment grade untuk sementara waktu. Menkeu dikabarkan menyatakan bahwa keputusan tersebut diambil S&P tanpa analisis yang mendalam, karena baik dilihat dari segi defisit maupun hutang negara, Indonesia lebih baik dari negara lain yang mendapatkan peringkat lebih tinggi.

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## Analisa Sekilas

- **FX:** USD kembali melemah terhadap mata uang lainnya, dengan adanya anggapan pasar bahwa data NFP malam belum akan mendorong Fed untuk menaikkan suku bunga di bulan Juni.

## Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13643	EUR-USD	1,1151	Index	Nilai Indeks/Harga	Nett
EUR-IDR	15296,73	GBP-USD	1,4423	DJIA	17838,56	48,89
GBP-IDR	19706,25	USD-JPY	108,87	Nasdaq	4971,36	19,11
JPY-IDR	125,16	AUD-USD	0,7229	Nikkei 225	16562,55	-393,18
AUD-IDR	9857,27	NZD-USD	0,6810	STI	2795,09	4,55
CAD-IDR	10430,17	USD-CAD	1,3096	KLCI	1630,53	4,03
SGD-IDR	9919,08	USD-CHF	0,9904	JCI	4833,23	-6,44
MYR-IDR	3287,87	USD-NOK	8,3352	Baltic Dry	606,00	-6,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)		Tenor	Imbal Hasil (%)		
O/N	4,90		1Y	7,18		
1 Minggu	5,55		2Y	7,28		
1 Bulan	6,07		5Y	7,60		
3 Bulan	6,82		10Y	7,90		
6 Bulan	7,47		15Y	8,08		
12 Bulan	7,79		20Y	8,05		

For reference only. Source: Bloomberg, OCBC Bank

OCBC Treasury Research &amp;

Strategy

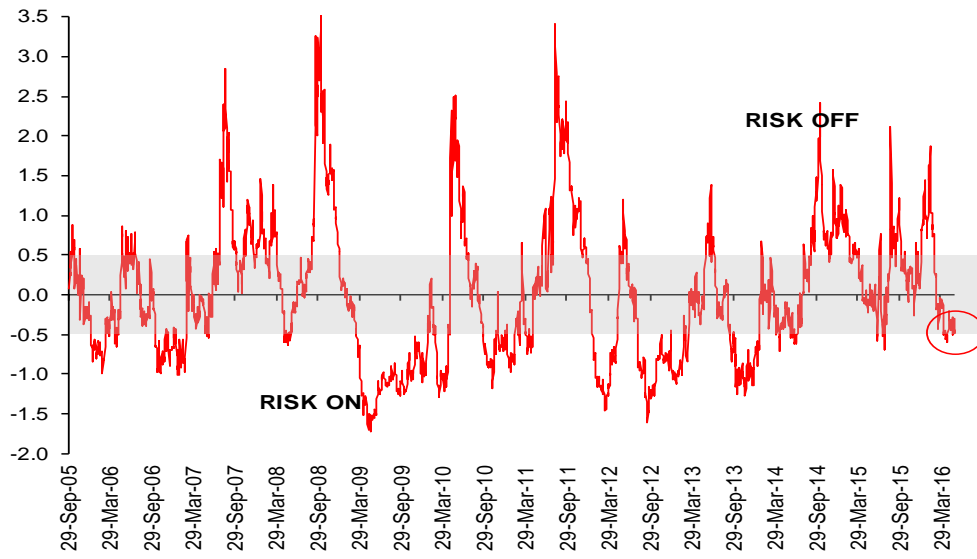
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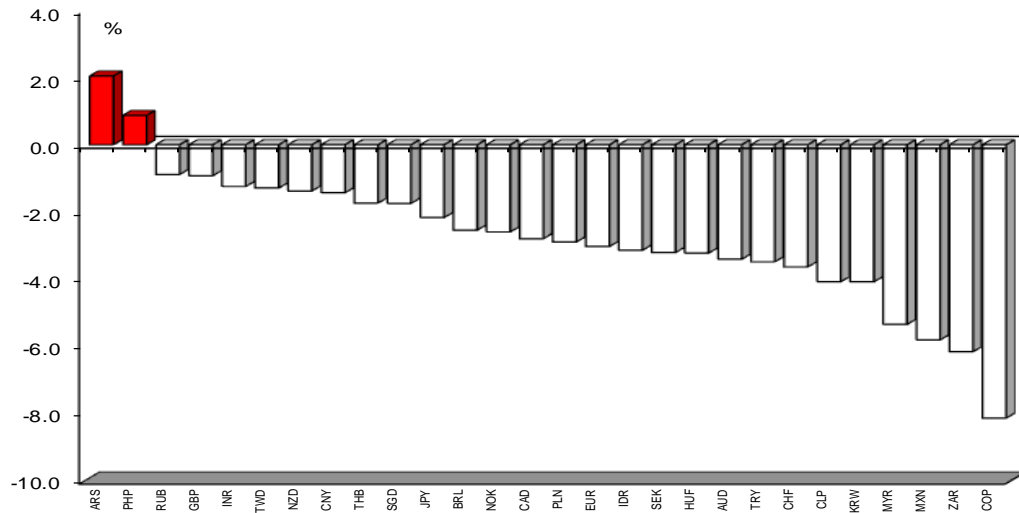
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**FX Sentiment Index**



Source: OCBC Bank

**FX performance: 1-month change agst USD**



Source: Bloomberg

### Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
06/02/2016 07:00	SK GDP YoY	1Q F	2.70%	2.80%	2.70%	--
06/02/2016 07:00	SK GDP SA QoQ	1Q F	0.40%	0.50%	0.40%	--
06/02/2016 07:50	JN Monetary Base YoY	May	--	25.50%	26.80%	--
06/02/2016 07:50	JN Foreign Buying Japan Stocks	May-27	--	¥175.3b	¥40.4b	¥40.7b
06/02/2016 09:30	AU Trade Balance	Apr	-2100m	-1579m	-2163m	-1971m
06/02/2016 09:30	AU Retail Sales MoM	Apr	0.30%	0.20%	0.40%	--
06/02/2016 17:00	EC PPI MoM	Apr	0.10%	-0.30%	0.30%	--
06/02/2016 17:00	EC PPI YoY	Apr	-4.10%	-4.40%	-4.20%	-4.10%
06/02/2016 19:45	EC ECB Main Refinancing Rate	Jun-02	0.00%	0.00%	0.00%	--
06/02/2016 19:45	EC ECB Deposit Facility Rate	Jun-02	-0.40%	-0.40%	-0.40%	--
06/02/2016 19:45	EC Facility	Jun-02	0.25%	0.25%	0.25%	--
06/02/2016 20:15	US ADP Employment Change	May	173k	173k	156k	166k
06/02/2016 20:30	US Initial Jobless Claims	May-28	270k	267k	268k	--
06/02/2016 20:30	US Continuing Claims	May-21	2150k	2172k	2163k	2160k
06/02/2016 21:00	SI Purchasing Managers Index	May	49.7	49.8	49.8	--
06/02/2016 21:45	US Bloomberg Consumer Comfort	May-29	--	43.2	42	--
06/03/2016 09:00	NZ ANZ Commodity Price	May	--	--	-0.80%	--
06/03/2016 09:45	CH Caixin China PMI Services	May	--	--	51.8	--
06/03/2016 10:00	JN Nikkei Japan PMI Services	May	--	--	49.3	--
06/03/2016 10:30	HK Nikkei Hong Kong PMI	May	--	--	45.3	--
06/03/2016 12:00	MA Exports YoY	Apr	2.00%	--	0.20%	--
06/03/2016 12:00	MA Trade Balance MYR	Apr	8.62b	--	11.19b	--
06/03/2016 13:00	IN Nikkei India PMI Services	May	--	--	53.7	--
06/03/2016 13:00	IN Nikkei India PMI Composite	May	--	--	52.8	--
06/03/2016 15:30	TH Foreign Reserves	May-27	--	--	\$176.6b	--
06/03/2016 15:50	FR Markit France Services PMI	May F	51.8	--	51.8	--
06/03/2016 15:50	FR Markit France Composite PMI	May F	51.1	--	51.1	--
06/03/2016 15:55	GE Markit Germany Services PMI	May F	55.2	--	55.2	--
06/03/2016 16:00	EC Markit EZ Composite PMI	May F	52.9	--	52.9	--
06/03/2016 16:30	UK Markit/CIPS UK Services PMI	May	52.5	--	52.3	--
06/03/2016 17:00	EC Retail Sales MoM	Apr	0.40%	--	-0.50%	--
06/03/2016 17:00	EC Retail Sales YoY	Apr	2.10%	--	2.10%	--
06/03/2016 20:30	US Trade Balance	Apr	-\$41.0b	--	-\$40.4b	--
06/03/2016 20:30	CA Int'l Merchandise Trade	Apr	-2.50b	--	-3.41b	--
06/03/2016 20:30	US Change in Nonfarm Payrolls	May	160k	--	160k	--
06/03/2016 20:30	US Change in Manufact. Payrolls	May	-2k	--	4k	--
06/03/2016 20:30	US Unemployment Rate	May	4.90%	--	5.00%	--
06/03/2016 21:45	US Markit US Services PMI	May F	51.4	--	51.2	--
06/03/2016 21:45	US Markit US Composite PMI	May F	--	--	50.8	--
06/03/2016 22:00	US ISM Non-Manf. Composite	May	55.3	--	55.7	--
06/03/2016 22:00	US Factory Orders	Apr	1.90%	--	1.10%	1.50%
06/03/2016 22:00	US Durable Goods Orders	Apr F	--	--	3.40%	--

Source: Bloomberg

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